AUTHENTICATED PROVIDER PORTAL USER GUIDE

October 2024

Version 6.5



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INTRODUCTION TO THE USER GUIDE

Overview

Introduction

The User Guide provides detailed instructions on how to use the Provider Portal. The contents on this page include: How to find information within the user guide and user specific topics.

Finding Information

The table of contents contains links to each topic. Locate the desired topic and click on the title to move to the information.

PROVIDER PORTAL BASICS

Overview

Introduction

The Provider Portal is a web-based application designed to perform various tasks independently online.

This Authenticated version of the Provider Portal allows users to create and view customer service cases but does not allow self-service features or provider access and information.

Features available may vary depending on the access type. Click on the link below to review each section.

- Provider Portal Home Page Overview
- Customer Service Tab
- Help & Resources Overview



Unavailable Message

Anytime the Provider Portal is not available, a message will display on the login screen with a notification that the system is currently unavailable.

The MultiPlan Portal is currently unavailable

Here's a place where we can put some additional information. The text for planned downtime versus non-planned downtime would probably be different.

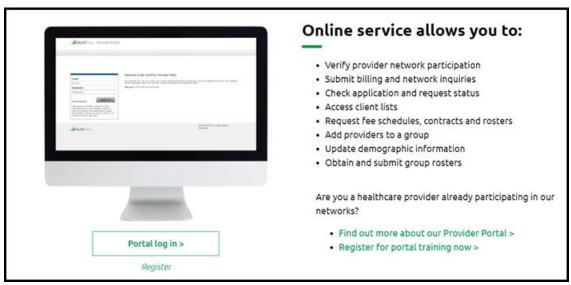
Create and Activate an Account

Overview

When a new user would like to gain full access to MultiPlan's Provider Portal and all of its self-service features, the user can self-register for an account.

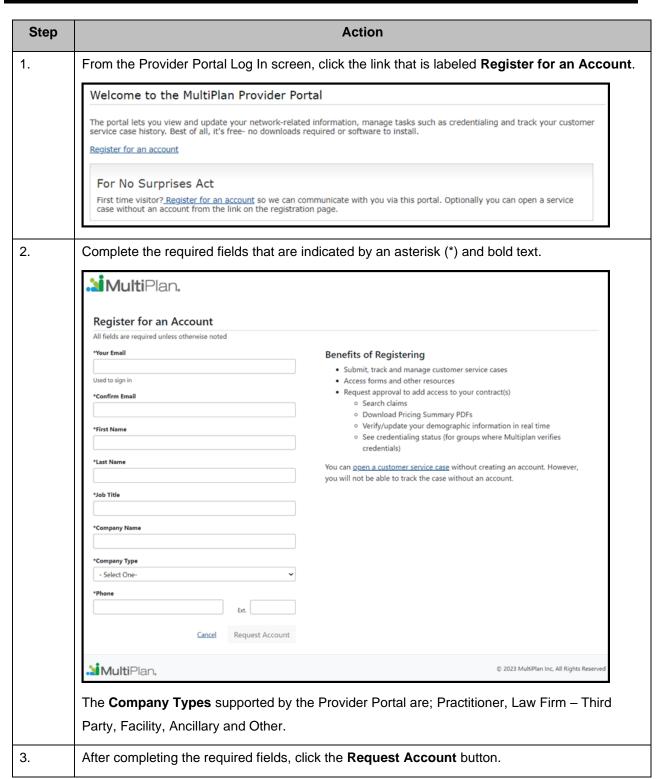
Go to the <u>Providers</u> section and click **Portal log in >** under **Use our easy-to-use online Service Portal**:



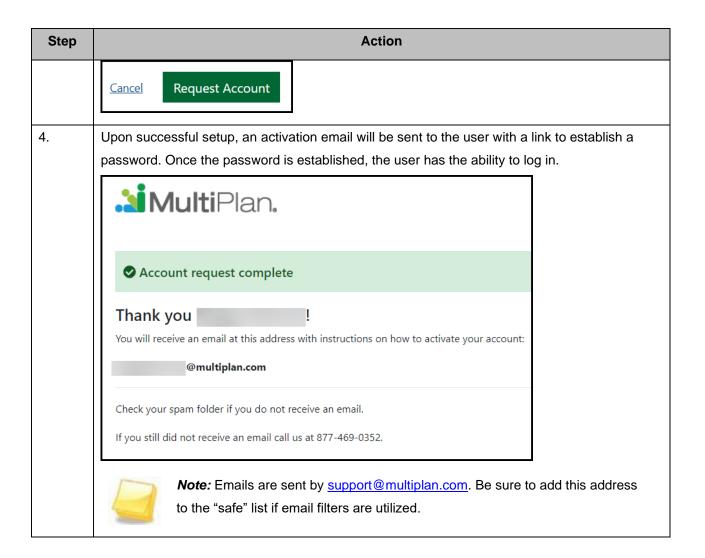




How to Create an Account







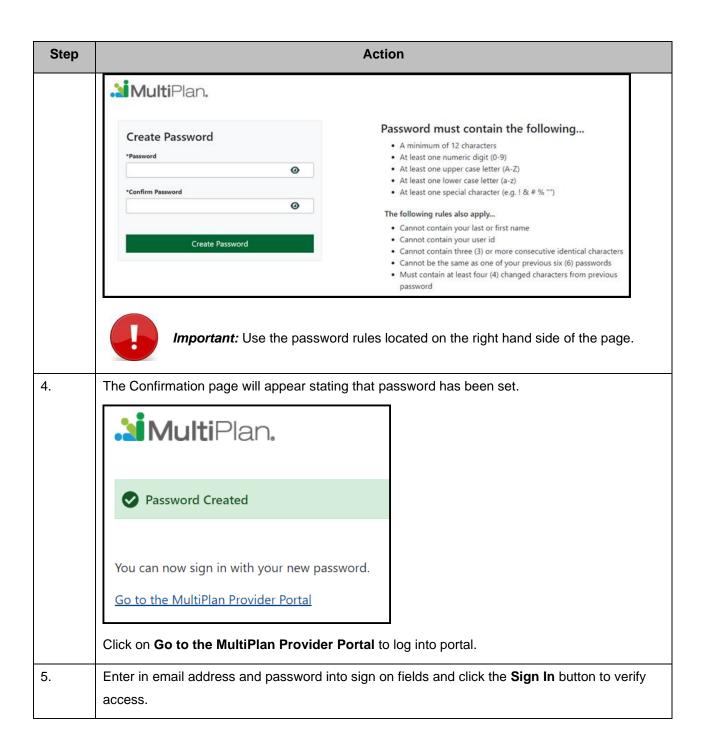
How to Activate an Account

| Step | Action |
|------|-------------------------------------|
| 1. | Open the email and locate URL link. |

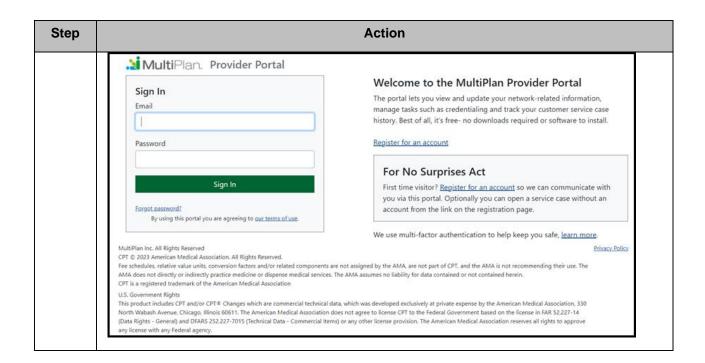


| Step | Action |
|------|---|
| 2. | From: MultiPlan Support (support support @multiplan.com> Sent: Tuesday, February 07, 2023 12:21 PM To: Subject: Almost done: Validate your new MultiPlan Portal account MultiPlan has created an account for information and establish a password by clicking here. If the above link does not work for you, please copy and paste the following URL to Activate your email address for the account. https://profile.multiplan.com/createpassword?e=9-d867bf1c546696-4-dba58-10051a8d347f46dba60aab04-c19-ecd4-93a00a6888-b0c-69e2578c81f4-32614f0303-cbe9-b143ef-9-acbed9a3ec6732-d6e049a-ed642-427874-e85f6 ldbe6-accd647e06-b3926e4-c83d3R2a3bf-eb-2c770-4f059ad7f0-4ba4757f57e0a6a-31c14-f5172re3ddd-3a37e4f35-2c183364-42f6-d47e7-89df8c07bf This is an automated response. Please do not reply to this message. If you need assistance, you may reach us via email by sending a brand new message to support@multiplan.com, or call us at 877-685-8411. Thank you, The MultiPlan Support Team support@multiplan.com 877-685-8411 Click once on the link provided in the email to activate the account. Important: • The activation link must be used within 7 calendar days after receipt. |
| | The activation link can only be used once; therefore, it is important to complete the activation of the account upon accessing the link. |
| | Check Spam Folders in the event that the activation email does not appear in the Inbox Folder. |
| | If the link expires before activating, contact <u>support@multiplan.com</u> to request a new link. |
| 3. | The Create Password page will appear first. Enter the desired and then click Create Password. |







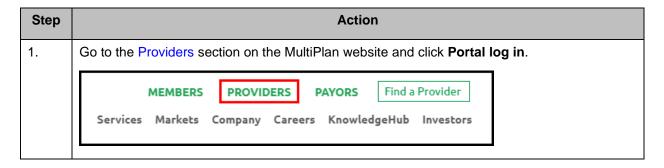


Log In Items

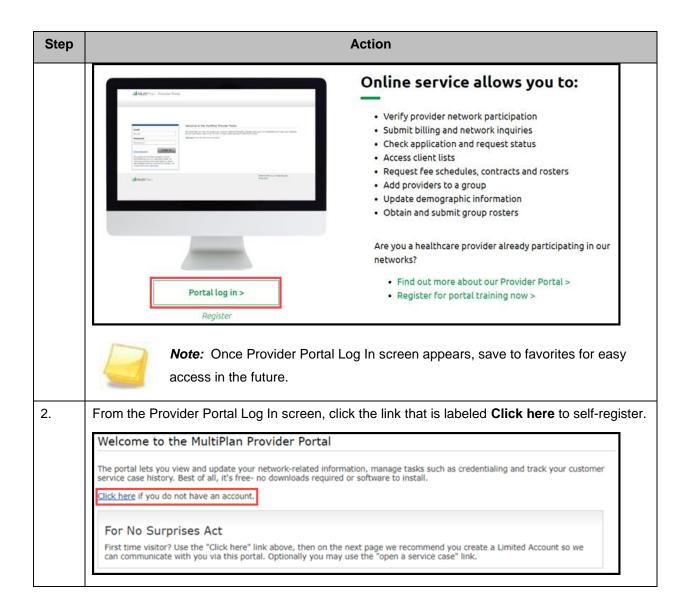
Accessing the Provider Portal

The link to access MultiPlan's Provider Portal varies depending on whether or not a user account exists.

Don't have an account or need to add another user?







Already have an account?

- Use the following link to sign into the secured Provider Portal site: https://provider.multiplan.com/provider/
- Or access through saved link in favorites during the account access process.

Message Banner

Any time enhancements or routine maintenance are made in the Provider Portal, a message banner on the log in page stating when the system is being taken down.





The Portal will be down for routine maintenance from

A banner within the Provider Portal's home page will also display the new features.

New as of August 24th!

The Browser Upgrade Recommended banner notifies when a current browser is out of date and how to upgrade to the latest version. To dismiss, click the X in the banner box.

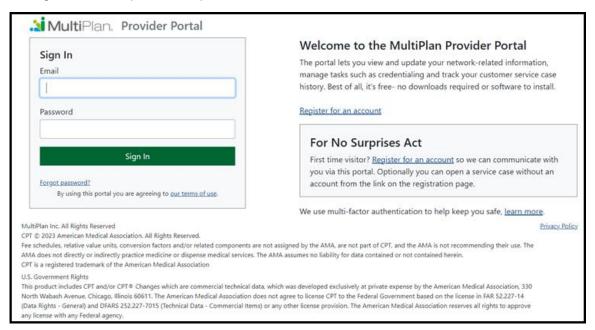
Browser Upgrade Recommended

X
Your browser is either not supported by the MultiPlan Portal, or it will soon be unsupported (Internet Explorer 8, 9 and 10).
Upgrade to the latest version of Internet Explorer or Chrome for the best experience.

Log In Screen

The **Log In** page prompts users to log in to access the Provider Portal.

Once an account has been created, enter the email address and password and select **Sign In** to access the Provider Portal. This option allows providers to create customer service cases, search for a claim, and check status on existing cases. In addition to those features the self-service access allows for viewing network and practitioner product information.



Technical Difficulties

For technical difficulties, contact MultiPlan Support at support@mutliplan.com.



Support Applications

As of January 2016, Microsoft Corporation only supports the most current version of Internet Explorer (IE 11). Using an unsupported browser to access the Provider Portal may result in unavailable features or elements not appearing as they should.

When using IE 8, 9 or 10, MultiPlan recommends upgrading the browser soon to maintain optimal compatibility with the portal. Please also be aware that IE 7 and below are no longer supported, along with Firefox, Safari and Opera.

For the best portal experience, upgrade today to the latest version of <u>Internet Explorer</u> or <u>Chrome</u>.

The Browser Upgrade Recommended banner notifies when a current browser is out of date and how to upgrade to the latest version. To dismiss, click the **X** in the banner box.

Browser Upgrade Recommended

Your browser is either not supported by the MultiPlan Portal, or it will soon be unsupported (Internet Explorer 8, 9 and 10).

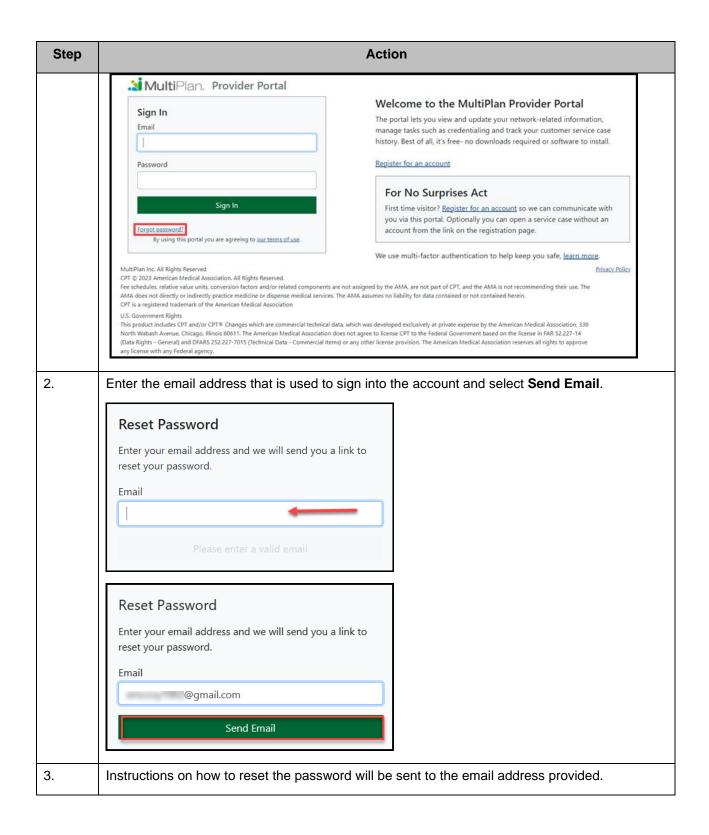
Upgrade to the latest version of Internet Explorer or Chrome for the best experience.

Forgot Your Password

If a password is forgotten when logging in to the Provider Portal, it can be reset to restore access to the user account. Follow the steps below to reset password.

| Step | Action |
|------|--|
| 1. | On the log in screen, select Forgot Password link. |







| Step | Action |
|------|--|
| | ✓ Request Sent |
| | An email has been sent with a link to reset your password. |
| | It will expire in one hour. |
| | Note: The password reset link will be valid for one hour. If the password is not reset within the hour it will expire. |
| | If the password link has expired, another request can be sent to reset the password following the above steps. |
| | If the reset password email does not show up in your inbox, check your spam folder. |

General Security Information

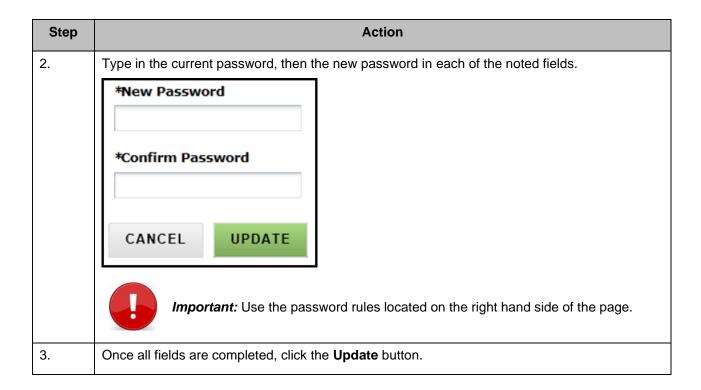
Change Password Process & Policy

Every 90 days there will be a prompt to change the login password in order to be compliant with MultiPlan's security policy.

How to change password:

| Step | Action |
|------|--|
| 1. | Identify prompt and click the Update Password Now button. |





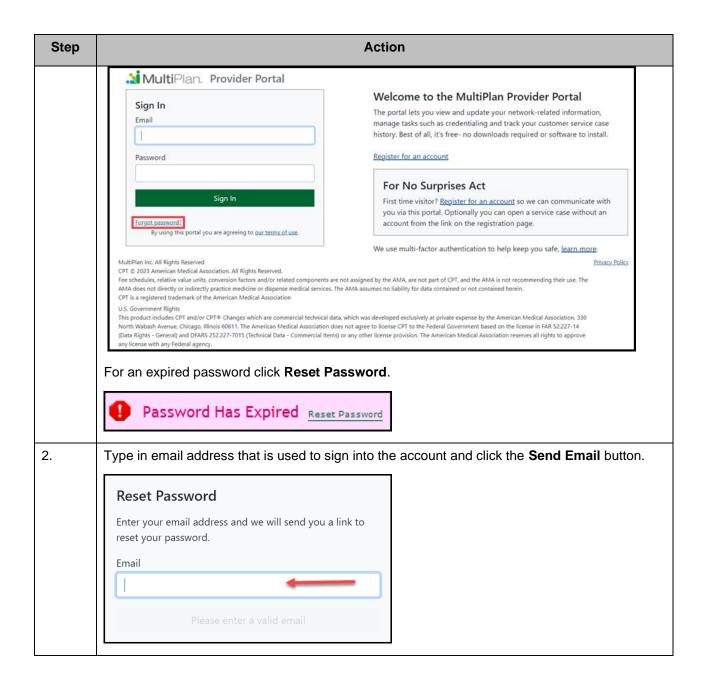
Reset or Expired Password Process

When a password is forgotten or expired, it can be reset to restore account access.

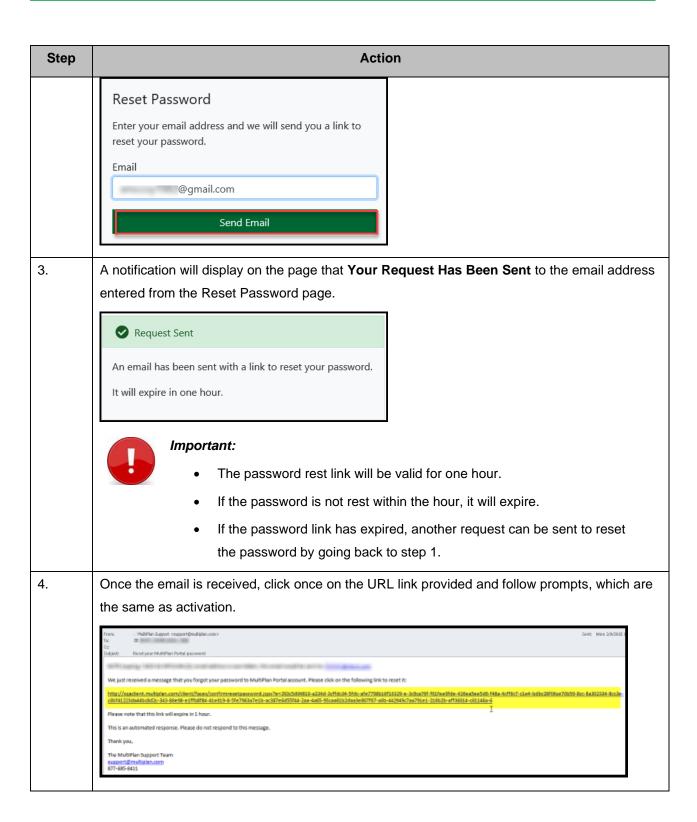
How to establish a new password:

| Step | Action |
|------|--|
| 1. | From the login page, click on the Forgot Password link. |











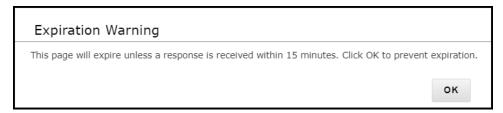
Inactive Accounts - 180 Days

If an account is inactive in the Provider Portal, after 180 days the access will expire. To reactivate account, please contact MultiPlan support.

Idle Message

25 Minute Warning

When the Provider Portal is idle for 15 minutes, a message will appear stating **You are about to be signed out.** To remain signed in, click the **OK** button.

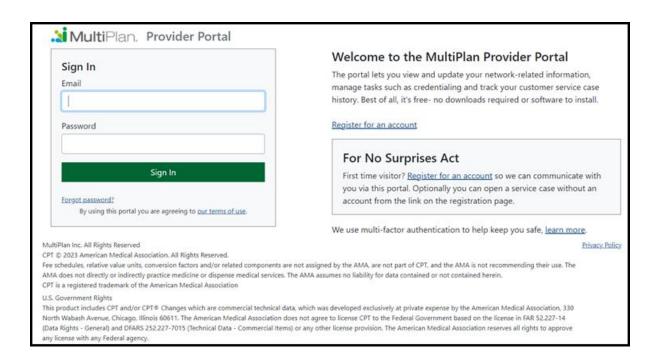


30 Minute Warning

When the Provider Portal is idle for 30 minutes, the **Page Expired** message will appear. To sign back in, click the **OK** button and sign back into the Provider Portal.







Incorrect Email or Password

An error will be displayed when an invalid email or password is attempted upon logging into to the Provider Portal.



The Provider Portal will allow five attempts to successfully sign into the system. Once there have been five failed attempts, the system will lock out that email for 30 minutes. After 30 minutes, attempts to sign on may resume.

PORTAL NAVIGATION

Overview

Introduction

Navigating within the Provider Portal is achieved by using the Home tab, the dropdown menu within the Customer Service tab, the Claims tab, the dropdown menu within the Manger User Access tab, the Help & Resources tab, and Profile & Preference based on access.





| Navigation Menu | Description |
|------------------------------|--|
| Home Tab | Allows navigation of the main portal page. |
| Customer Service Tab/Menu | Provides access to create a new service case or a list of recently open and closed service cases. Customer Service Customer Service |
| | Open New Service Case View Service Cases Search Service Cases |
| | Menu options: |
| | Open New Service Case Itilized to create new systems are service assets. |
| | Utilized to create new customer service cases. |
| | View Service Cases Dravides assess to all appen and alread convices assess. |
| | Provides access to all open and closed service cases. |
| | Closed service cases will display for up to 24 months. |
| | Search Service Cases |
| | Utilized to search for existing case(s) based on certain criteria. |
| Help & Resources Tab | Provides access to the following information: |
| | Using the Portal section |
| | This section contains the current Portal User Guide and |
| | Guideline & Terms for Portal Administrators. |
| | FAQ section |
| | This section contains frequently asked questions and |
| | answers within each topic. |
| | Take Action section |



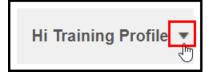
| Navigation Menu | Description |
|-----------------|--|
| | This section contains provider applications and credentialing forms. |
| | Give Feedback section |
| | This section contains the Provider Portal Survey. |
| | Learn About MultiPlan section |
| | This section contains information about MultiPlan products, a copy of the Provider Handbook, and Client Lists. |
| Hi "Name" | Provides access to update profile, preferences, and logging out. |
| | Hi Training Profile ▼ View Your Profile View Your Preferences Sign out of the Portal |
| | Menu options: |
| | View Your Profile |
| | Ability to update profiles and passwords. |
| | Administrators may utilize Add Provider Access, but preference is to use the Manage User Access tab. |
| | View Your Preferences |
| | Ability to change options to receive or not receive customer service case email notifications. |
| | Sign out of the Portal |
| | Ability to log out of the Provider Portal. |

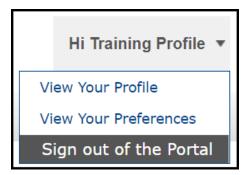


Profile & Preferences

Introduction

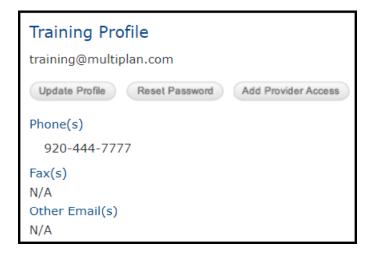
On the Home Page under the Hi-Name feature is located in the upper right hand corner of the window. This allows for changes to the Profile and Preferences.





Profile

View Provider Portal access by using the Profiles page. Updates can be made to personal information, passwords can be reset, and requests can be made to gain access to additional providers.

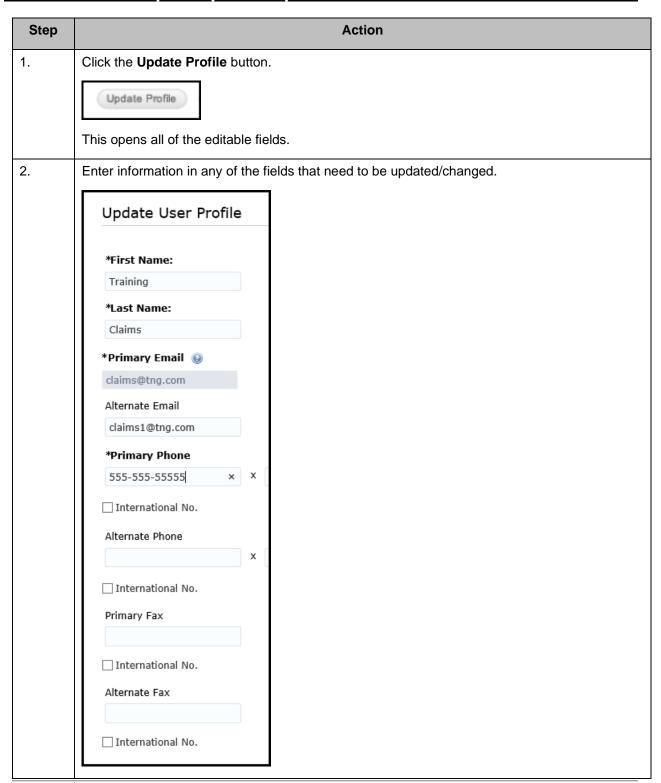




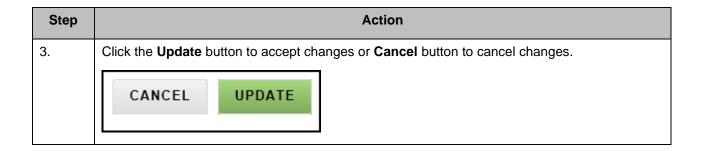
Important: The Add Provider Access option is not applicable to an Ancillary or Facility provider type at this time.



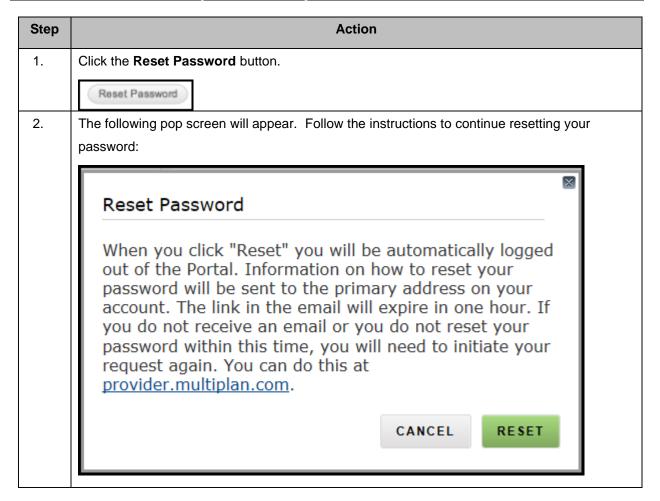
How to use the update profile option:







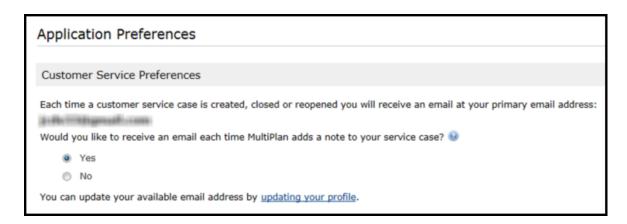
How to use the reset password option:



Preferences

View Provider Portal notifications by using the Preferences page. Multiplan has a service that helps manage customer service cases by providing email notifications.





In the Preferences section, the system will default the radio button to **Yes**, which indicates that the notification email will be sent whenever a customer service case is created, closed, reopened, or a note is added.

To self-manage customer service cases and stop the email notifications click the radio button to **No** and click the **Update** button.



If the email address in this section is incorrect or needs to be updated, click the **updating your profile** link and this will push to the **Profile** page to update **Profile**.

You can update your available email address by <u>updating your profile</u>.

HOME PAGE

Overview

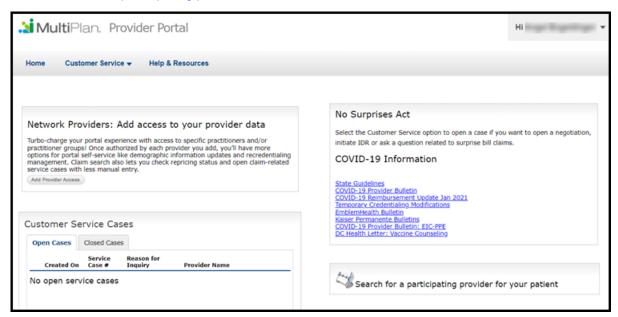
Introduction

Upon logging into the Provider Portal, the system will default to the Home Page. There are MultiPlan features that can be accessed from this screen:

- Add Provider Access
- View the last five recently opened service cases under Customer Service Cases section
- Message Banner displays new features available in the Portal



• Search for a participating provider



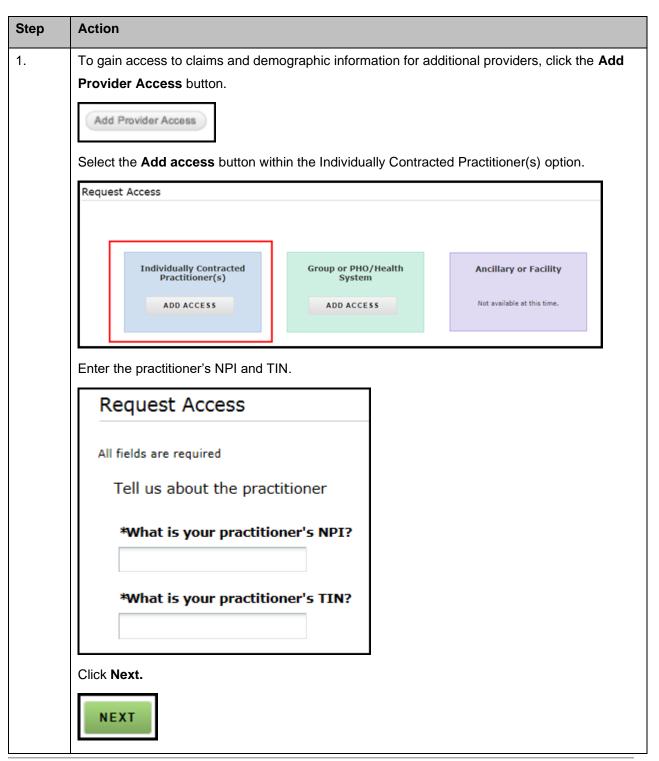
Add Provider Access

Introduction

Users with an authenticated account will not have any provider access. If provider access is added additional self-service options will become available on the user's portal account.



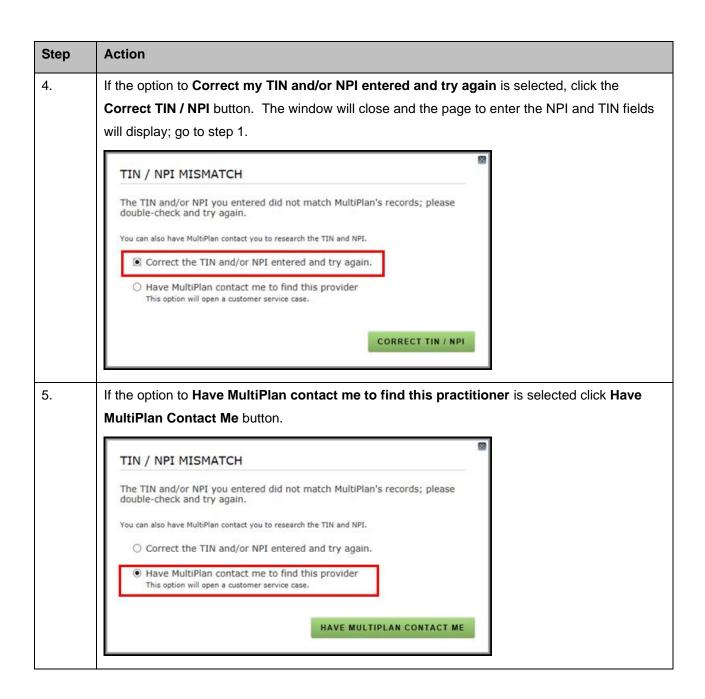
Individually Contracted Practitioner - How to use the add provider access option:





| Step | Action | | |
|------|---|--|--|
| 2. | The Portal will validate the NPI and TIN entered using the MultiPlan database. | | |
| | Did the NPI and TIN match? | | |
| | No, the NPI and TIN did not match, continue step 3. | | |
| | Yes, the NPI and TIN matched, skip to step 7. | | |
| 3. | The Portal will display a TIN / NPI Mismatch page when a match was not made. | | |
| | TIN / NPI MISMATCH | | |
| | The TIN and/or NPI you entered did not match MultiPlan's records; please double-check and try again. | | |
| | You can also have MultiPlan contact you to research the TIN and NPI. | | |
| | Correct the TIN and/or NPI entered and try again. | | |
| | Have MultiPlan contact me to find this provider This option will open a customer service case. | | |
| | CORRECT TIN / NPI | | |
| | You have the option to go back to the previous page to re-enter different information or continue creating an account without access to the practitioner's claim and demographic information. | | |
| | Would you like to correct the information entered or create an account without access to the practitioner? | | |
| | If you decide to enter a new TIN and/or NPI, continue to step 4. | | |
| | If you decide to elect to have MultiPlan contact me to find this provider, skip to step | | |

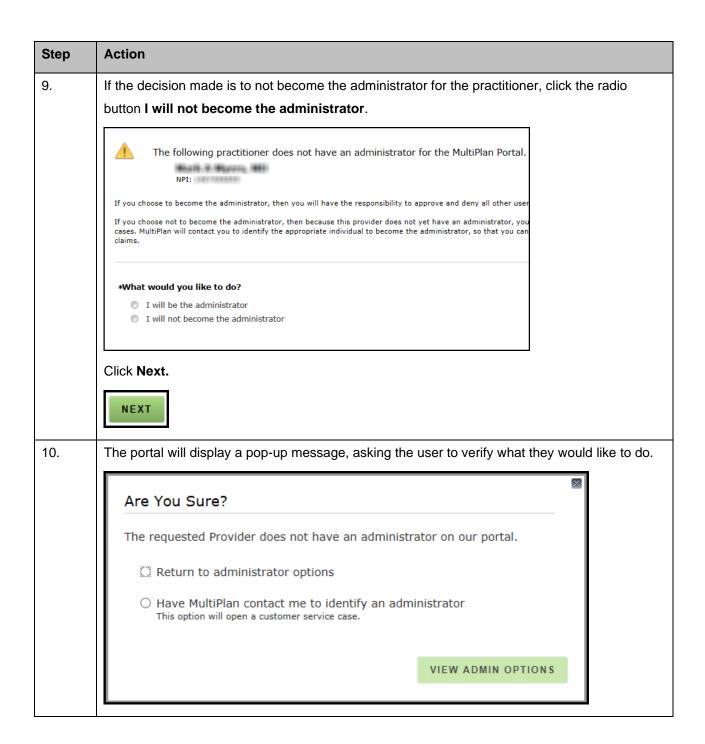




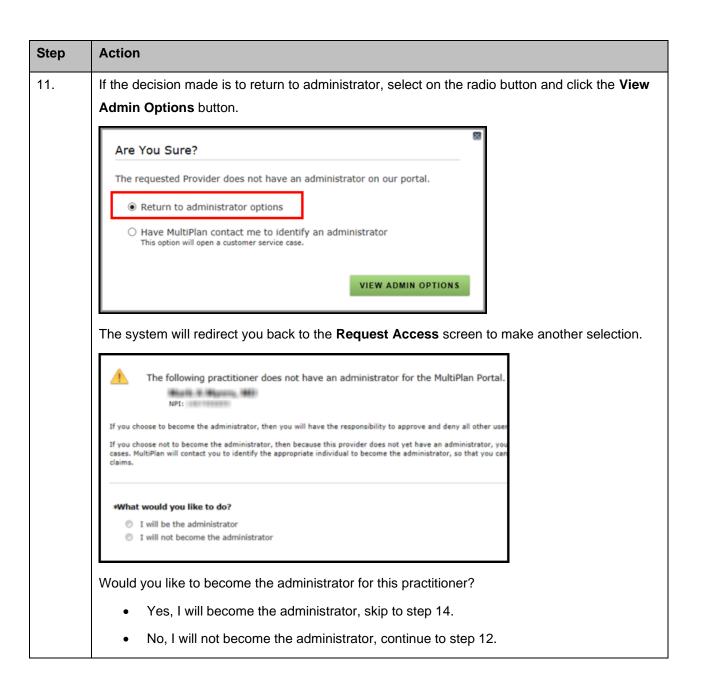


| Step | Action | |
|------|--|--|
| 6. | When the decision is made to have MultiPlan contact you, a case will be created, and you vereceive a Service Case Created page. A case will be created and submitted to MultiPlan. A MultiPlan representative will contact yeregarding the NPI/TIN Match error that occurred. | |
| | Service Case(s) Created | |
| | Service Case Number: 4042492 Details have been emailed to you at: Upload Files Add claims, EOBs or other supporting material to this case. Add claims, EOBs or other supporting material to this case. If you do not have these documents / files available at this time, you can always upload them when you are viewing the case. | |
| 7. | If a match was made on the information entered the screen that is displayed will depend on | |
| | whether or not the practitioner has an administrator. | |
| | If the practitioner has an administrator for the portal, skip to step 21. | |
| | If the practitioner does not have an administrator for the portal, continue to step 8. | |
| 8. | Would you like to become the administrator for this practitioner? | |
| | Yes, I will be the administrator, skip to 14. | |
| | No, I will not become the administrator, continue to step 9. | |

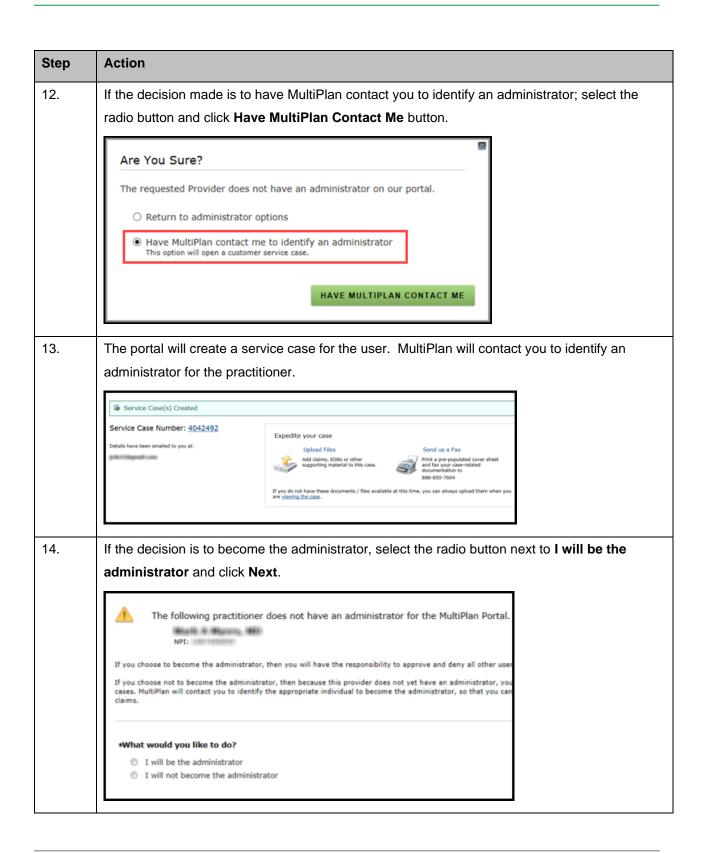




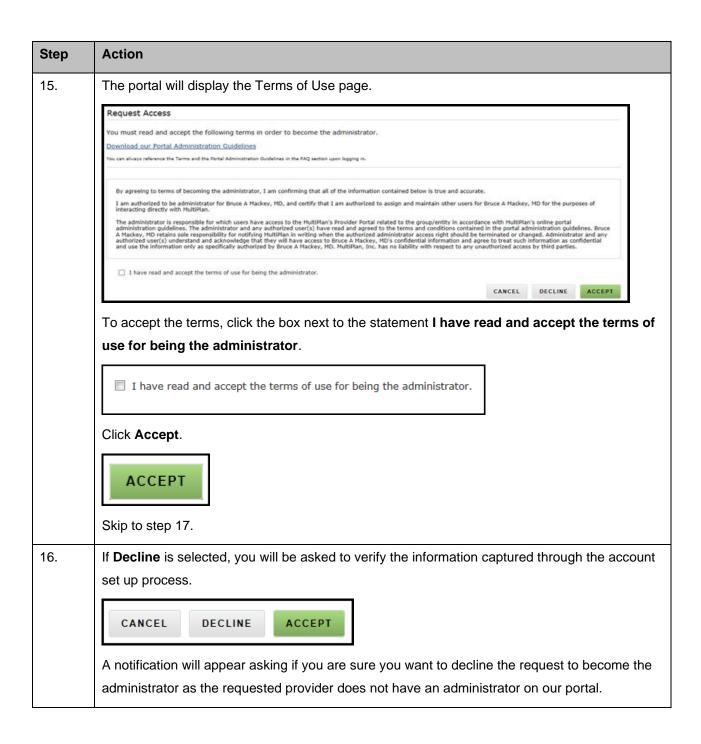




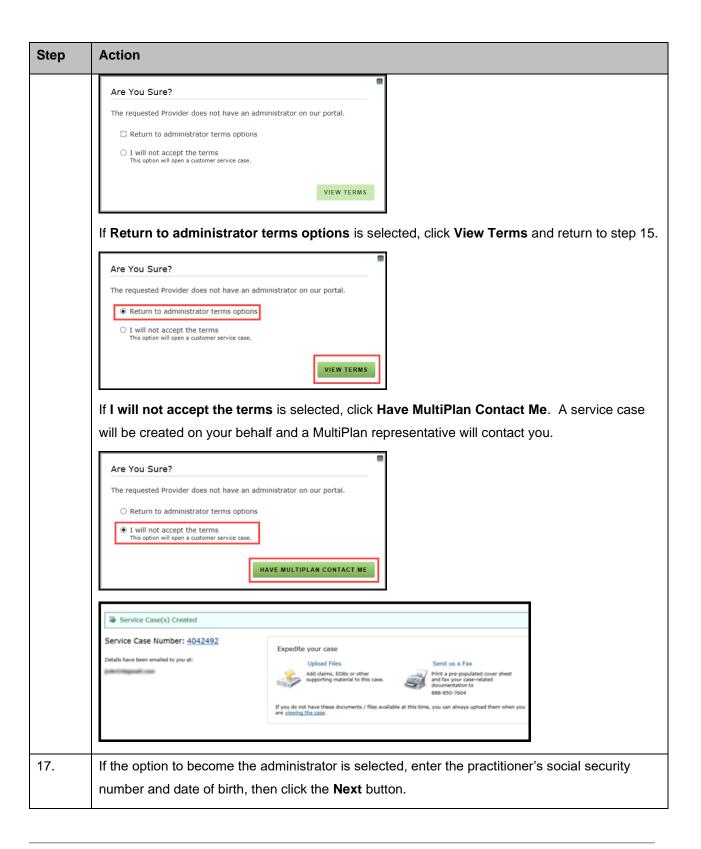




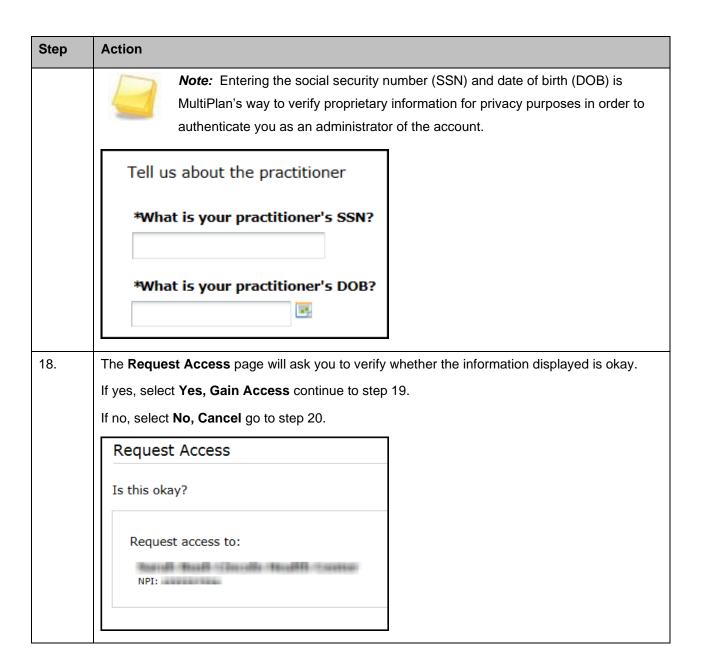




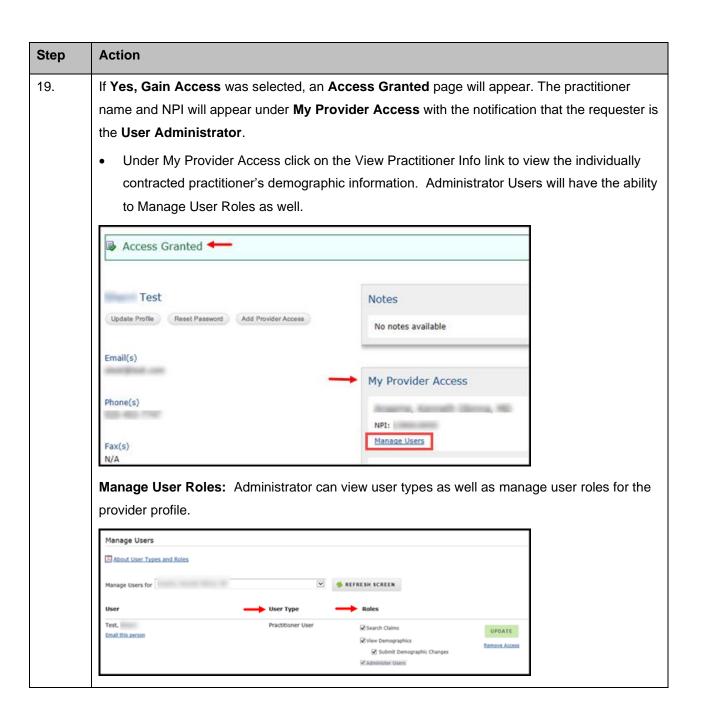




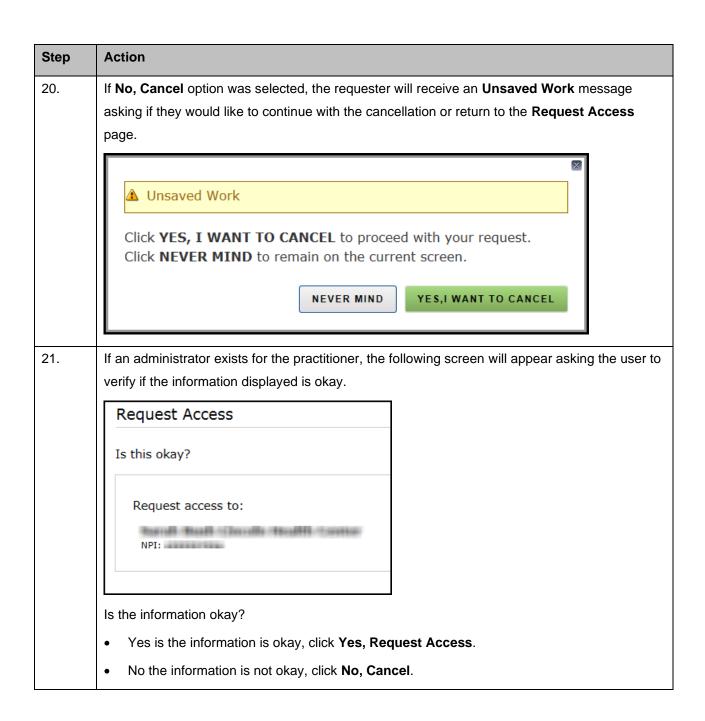








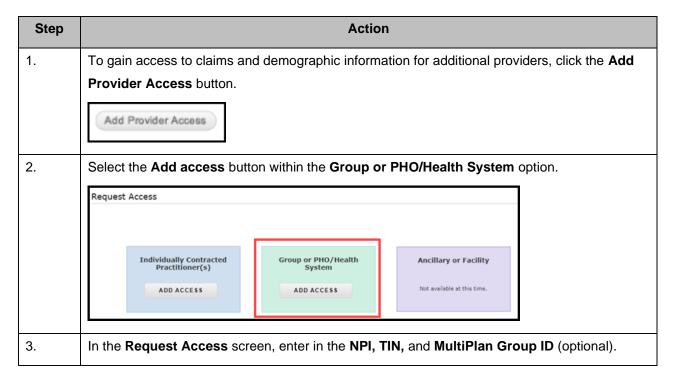






| Step | Action |
|------|--|
| 22. | If the information is okay and Yes, Request Access was selected, an Access Requested screen will appear displaying the user's provider access. The Pending approval by the administrator message will display under Manage user Access section until the request is approved or declined by the administrator. Access Requested |

Group or PHO/Health System - How to use the add provider access option:





| Step | Action | | | |
|------|--|--|--|--|
| | Request Access | | | |
| | All fields are required | | | |
| | Tell us about the group | | | |
| | *What is your group's NPI? | | | |
| | *What is your group's TIN? | | | |
| | What is your group's MultiPlan Group ID? | | | |
| | optional | | | |
| | The Group ID is optional and if the NPI or TIN is not known, the Group ID can be used in combination with either the NPI or the TIN. | | | |
| | Click the Next button. | | | |
| | NEXT | | | |
| 4. | In the confirmation screen the question "Is this okay?" will appear. | | | |
| | Request Access | | | |
| | Is this okay? | | | |
| | Request access to: | | | |
| | | | | |



| Step | Action | |
|------|--|--|
| | When correct click the Yes, Request Access button. | |
| | YES, REQUEST ACCESS | |
| | The Access Requested confirmation will appear. | |
| | Access Requested | |

Searching For A Participating Provider For Your Patient

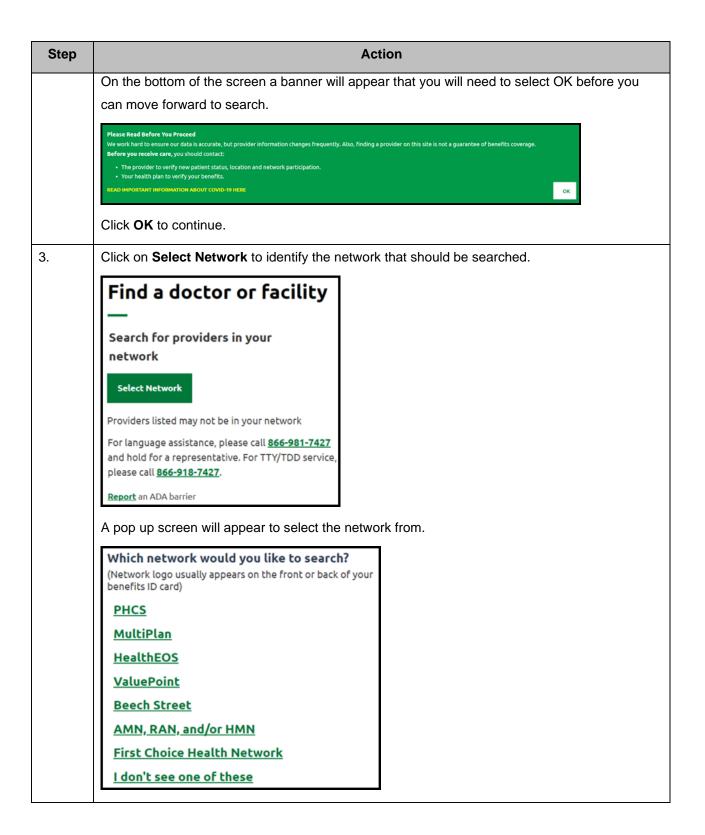
Introduction

To search for a participating provider for patients, utilize the Search for a participating provider for your patient link on the home page of the Provider Portal which links directly to the MultiPlan Website.

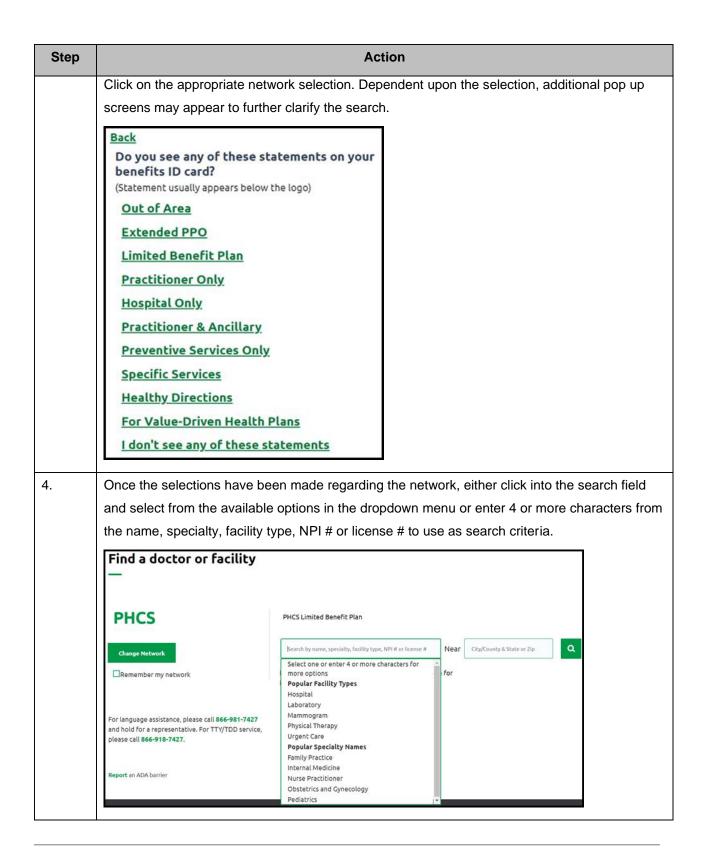
How to search for a participating provider:

| Step | Action |
|------|---|
| 1. | One the Home Page, locate and click Search for participating provider for your patient. Search for a participating provider for your patient |
| 2. | The system will open the MultiPlan Website to the Find a doctor or facility page. It will ask to track your physical location. |
| | Allow once if you would like to allow the page to use your current location to search for a provider. |
| | You can select options for this site to always allow or always deny the physical location be used. |
| | Clicking on the x will not allow the page to track your physical location. |

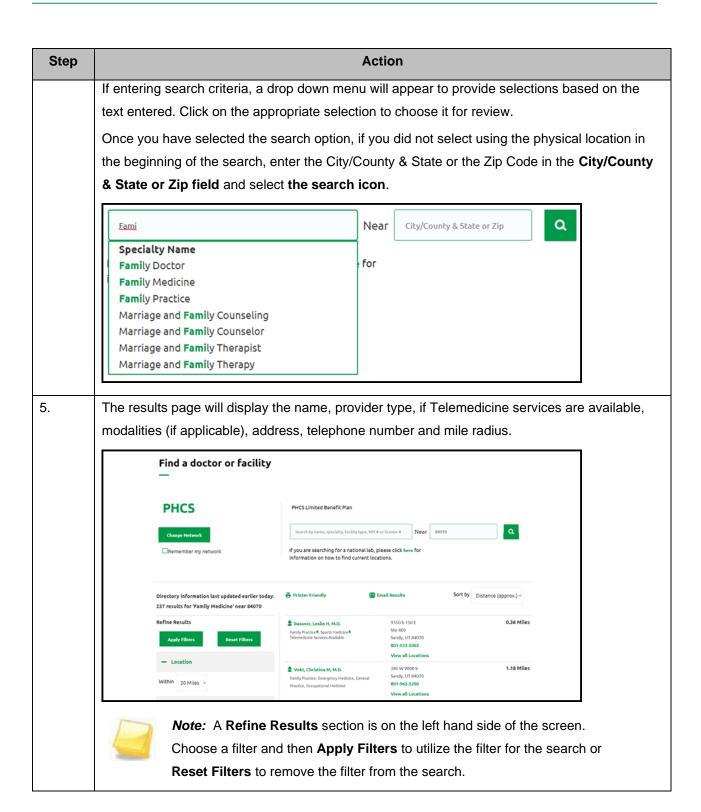




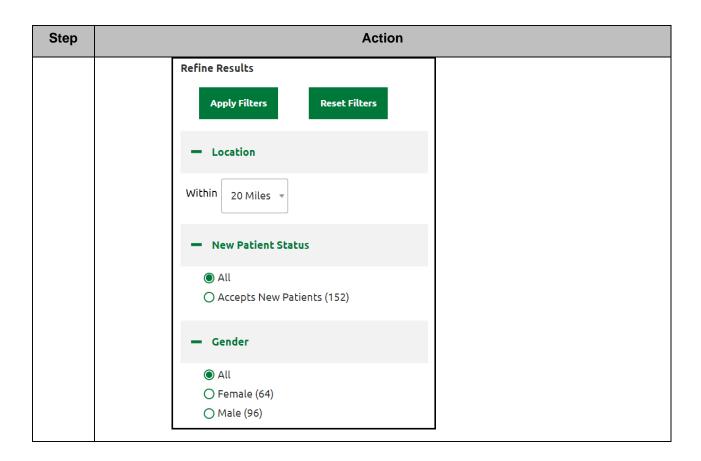




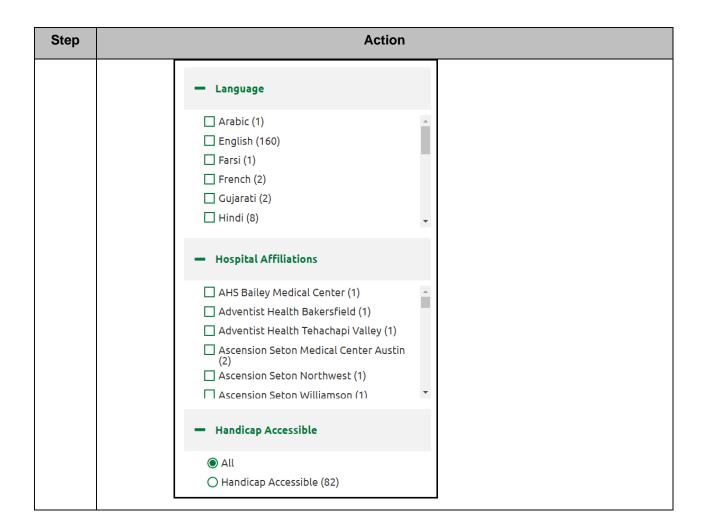








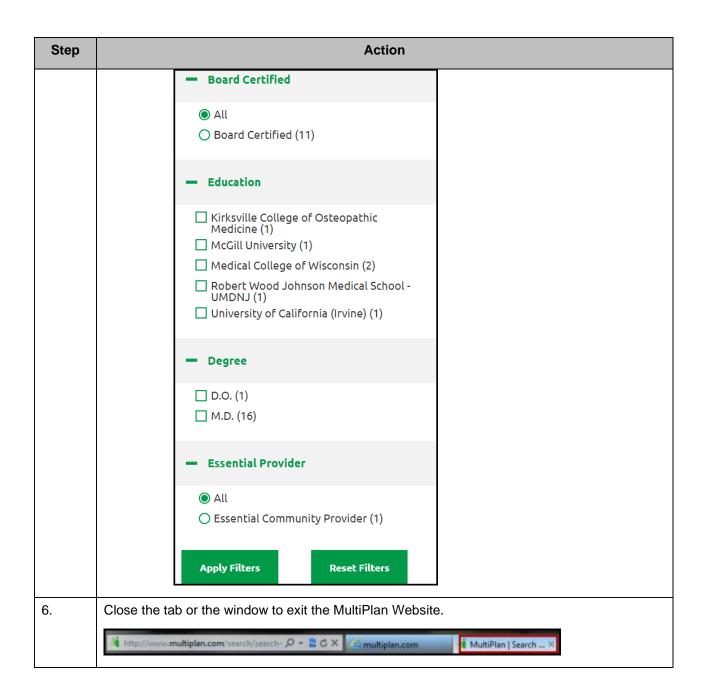






| Step | Action | |
|------|---|--|
| | Telemedicine Services | |
| | All Telemedicine Services (99) | |
| | Routine Visit Office Wait | |
| | ☐ 1-5 days (22) ☐ 6-15 days (16) ☐ Greater than 15 days (2) | |
| | Urgent Care Office Wait | |
| | ☐ Less than 1 day (9) ☐ 1-5 days (5) | |
| | New Patient Visit Office Wait | |
| | ☐ 1-5 days (16) ☐ 6-15 days (19) | |
| | Greater than 15 days (5) | |







CUSTOMER SERVICE TAB

Overview

Introduction

The Customer Service tab provides access to create a new service case or a list of recently opened or closed service cases.



Menu options:

- Open New Service Case
 - Utilized to create new customer service cases.
- View Service Cases
 - Provides access to all open and closed service cases.
 - Closed service cases will display for up to 24 months.
- Search Service Cases
 - Utilized to search for existing case(s) based on certain criteria.

Open New Service Case

Introduction

Open New Service Case option is used to create a new service case for a specific inquiry or issue. Cases submitted to MultiPlan will display a confirmation summary indicating the service case reference number, email notification as well as two methods to supply any supporting documentation related to the service case issue. Once a case is created, the following functions are available:

- View the current status of an open service case as well as the note entry history related to the working status of a service case.
- Add notes and attachments to open service cases.



- <u>View attachments uploaded to the service case.</u>
- Reopen a closed service case.
- Search for an existing service case.

Create a New Service Case

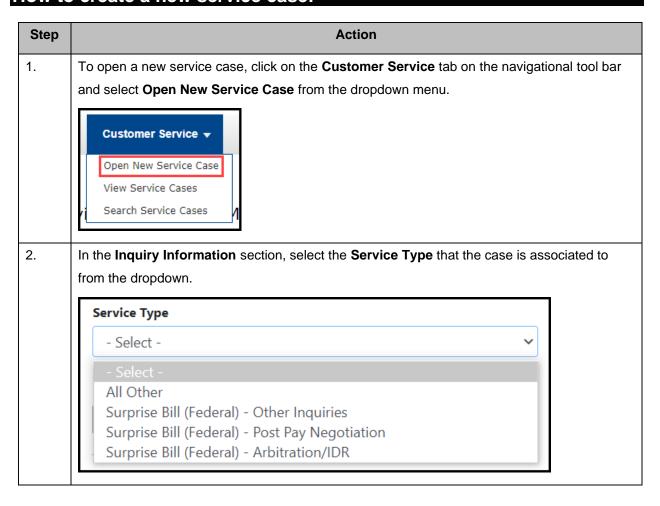
Follow the steps below to submit a service case.



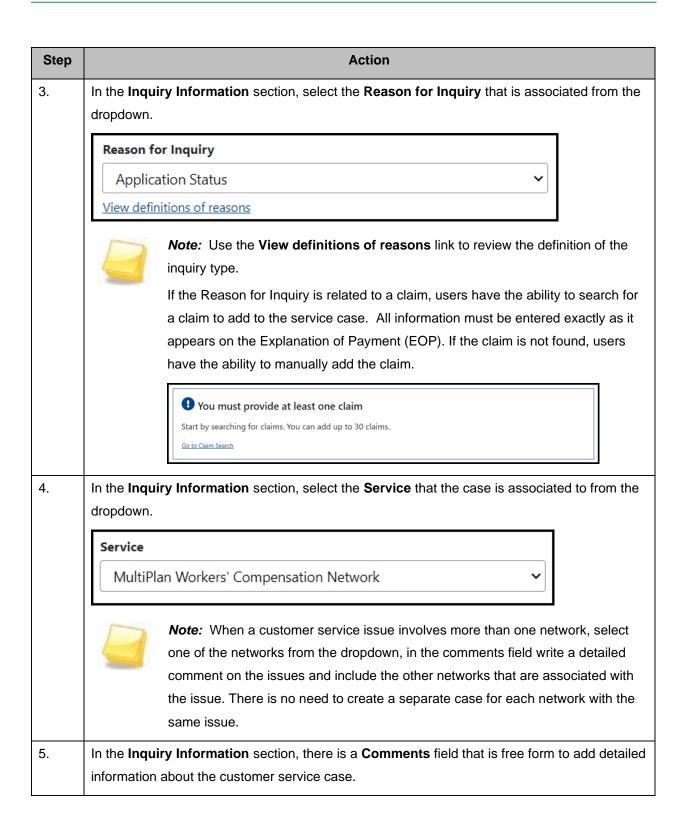
Note:

- Items with bold headers are required.
- Items with a Question Mark icon lave help text available.

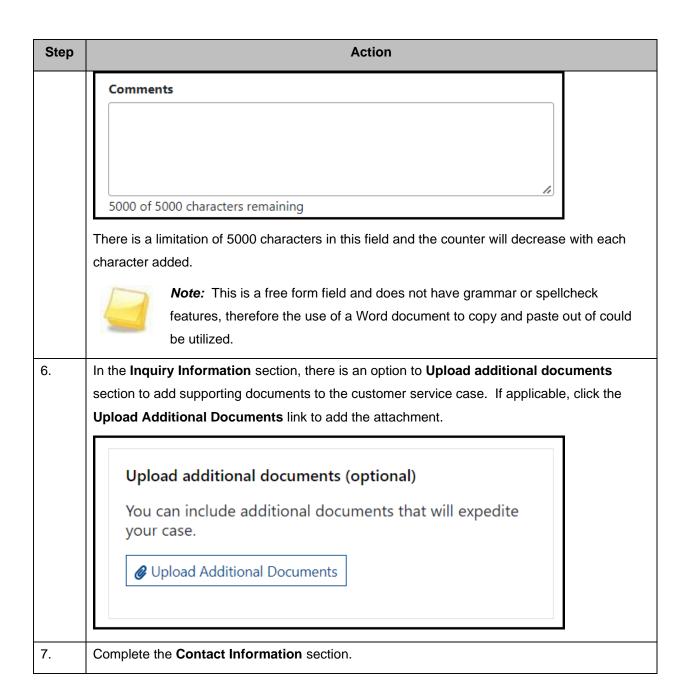
How to create a new service case:











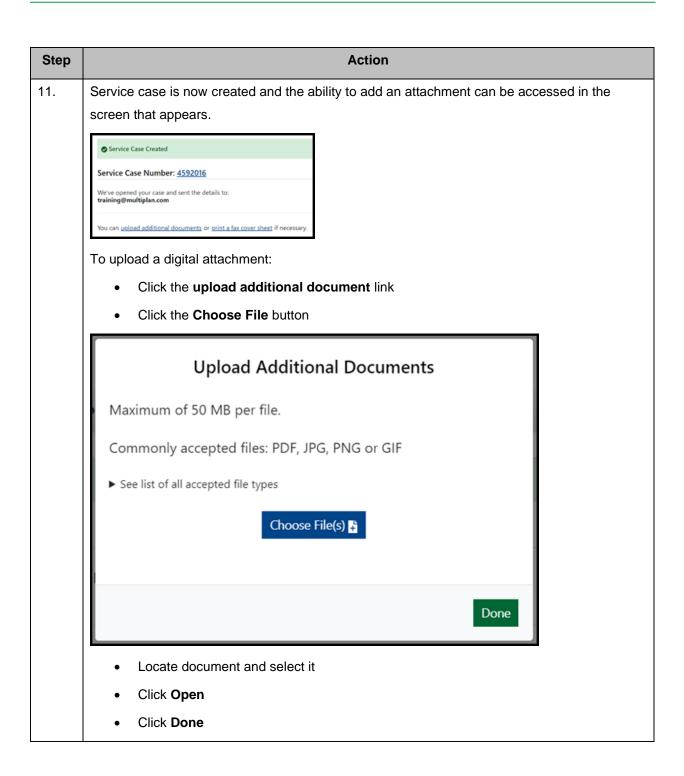


| r First Name | |
|---|----------|
| Training | |
| our Last Name | |
| Profile | |
| our Job Title | |
| /our Phone Ext. | |
| 9204447777 | |
| our Fax (optional) | |
| our Email | |
| training@multiplan.com | |
| our Organization Type | |
| - Select - | ~ |
| our Organization Name | |
| Does someone other than you need to be cont negotiation? Yes, someone else is the contact No, I am the contact | acted fo |

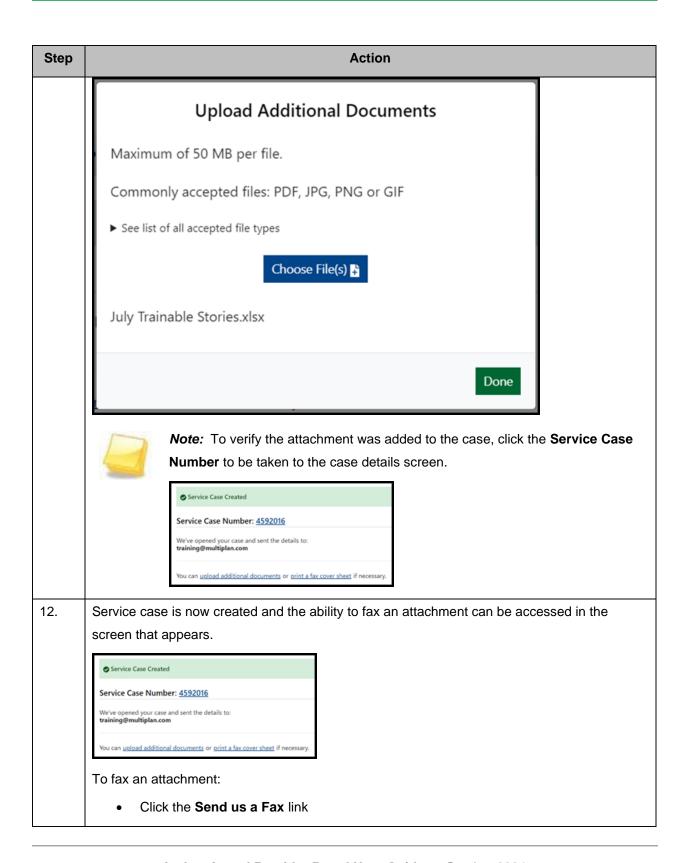


| Step | Action | |
|------|---|--|
| | Note: Some fields are pre-populated and cannot be changed. If someone else is the contact for the case, select the Yes, someone else is the contact radio button and complete the required fields. | |
| 8. | In the Provider Information section, select which provider is involved in the case by selecting the radio button next to the appropriate provider type and complete the required fields. Provider Information Select Provider Type O Practitioner O Group O Facility/Ancillary | |
| 9. | Audit all of the fields that have a bold header to ensure that all required fields have been captured or update any field prior to opening the service case. | |
| 10. | Click the Open Service Case button to open the service case or click the Cancel button to cancel the service case creation. Cancel Open Service Case When clicking the Cancel button an additional box pops up to confirm cancellation. | |
| | Are you sure you want to cancel? You will lose any selections or data entered. | |
| | Keep what I've entered Yes, cancel | |











| Step | Action | | |
|------|---|--|--|
| | Open and Print the prepopulated cover sheet | | |
| | Fax attachment to 888-850-7604 | | |
| 13. | Upon successful completion of a case creation, users will receive email notification. The email | | |
| | will include the unique case number and a link to the Portal case. | | |
| | Sample Email: | | |
| | MultiPlan has received your inquiry. One of our Customer Service representatives will research and respond to you via email with updates and/or resolution. If you have questions regarding this service case, please call Customer Service at the number listed below. | | |
| | MultiPlan Inquiry 1-800-546-3887 and refer to the case number when speaking with our representative. | | |
| | Viant Inquiry 1-800-877-1444 and refer to the case number when speaking with our representative. | | |
| | Case Number: 38292298 Submitter Name: TestLantherm Date of submission: 87/18/2012 | | |
| | Note: The email will be generated from support@multiplan.com . | | |

View Service Cases

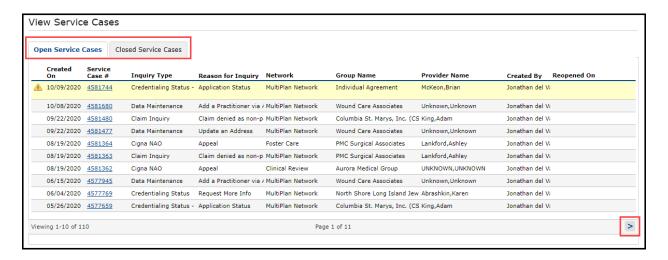
Introduction

View Service Cases option from the **Customer Service** drop down provides a list of open or closed cases submitted through the Provider Portal. To view the service cases, select the **View Service Cases** from the **Customer Service** drop down menu.



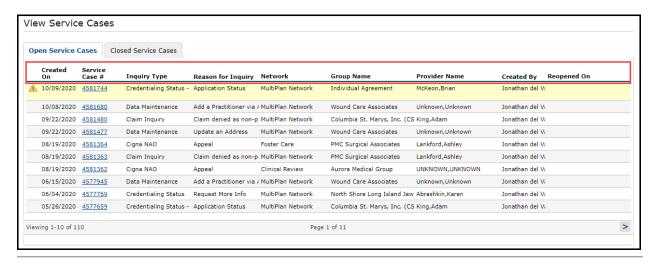


Navigation Buttons



| Data Field | Description |
|--------------------------|---|
| Open Service Cases tab | Displays service cases currently open that the user has submitted. |
| Closed Service Cases tab | Select this tab to view recently closed service cases. |
| Arrow(s) | Only 10 service cases will display on the page. Use the page navigation buttons to view additional service cases. |

Open Case Data Fields





| Data Field | Description |
|--------------------|---|
| Created On | Available when viewing the Open Service Cases tab. |
| | Indicates the date the service case was originally created. |
| Service Case # | The unique identification number used to track the service case. |
| | Note: To view detail on a service case, double-click the |
| | service case number in blue. |
| Inquiry Type | The issue type that was selected when the service case was created. |
| Reason for Inquiry | Classifies the issue type into a particular category. |
| Network | The Network that was selected when the service case was created. |
| Group Name | The name of the group is captured when applicable. |
| | If not applicable, the group name column will be blank. |
| Provider Name | Practitioner's first and last name or the facility/ancillary name the service |
| | case is related to. |
| Created By | Name of the user who created the service case. |
| Reopened On | Available only when viewing the Open Service Cases tab. |
| | If the service case was previously closed and then reopened, the date the |
| | service case was reopened will be displayed. |

Closed Case Data Fields



| Data Field | Description |
|----------------|--|
| Closed On | Available when viewing the Closed Service Cases tab. |
| | Indicates the date the service case was closed. |
| Service Case # | The unique identification number used to track the service case. |



| Data Field | Description | |
|--------------------|---|--|
| | Note: To view detail on a service case, double-click the service case number in blue. | |
| Inquiry Type | The issue type that was selected when the service case was created. | |
| Reason for Inquiry | Classifies the issue type into a particular category. | |
| Network | The Network that was selected when the service case was created. | |
| Group Name | The name of the group is captured when applicable. If not applicable, the group name column will be blank. | |
| Provider Name | Practitioner's first and last name or the facility/ancillary name the service case is related to. | |
| Created By | Name of the user who created the service case. | |

Search Service Cases

Introduction

Search Service Cases option from the **Customer Service** drop down provides the ability to search for existing service cases by the unique service case number, or by searching with a variety of service case details.



Enter the search criteria in one or multiple fields then click the **Search** button to generate results.

| Data Field | Description | | |
|----------------|---|--|--|
| Service Case # | Enter in the unique identification number to generate results. If a service | | |
| | case number is entered, there is no need to add additional search criteria. | | |



| Data Field | Description | | | |
|-----------------------------------|---|--|--|--|
| | Note: If a match is found, the screen will automatically open to the Service Case Details screen. | | | |
| Case Created From Case Created To | Enter a date range that the service case was created or reopened on. | | | |
| Provider TIN | Enter the TIN that was used to create the case. | | | |
| Provider Name | Enter the practitioner's last name or the facility/ancillary name that the service case was created for. **Note:* When searching by last name then first name a comma is required between the last and first name. Example: Smith, John | | | |
| Status | Results can be narrowed by searching for service case status All, Open, or Closed. Note: The system default is All, meaning both Open and Closed. | | | |

Search Service Cases-Results

Search results will vary depending on if no results are found, if multiple results are found, or if only one result is found.

No Results:

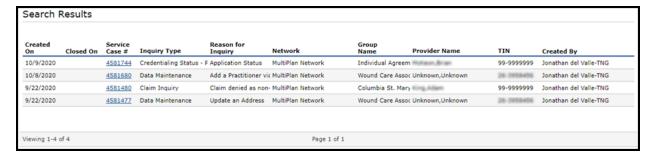
If no results are found, the No Results message will be displayed.





Multiple Results:

If multiple results match the search criteria each case will be displayed. To view the case details, doubleclick on the desired **Service Case #** in blue.





Note:

- Notes listed in yellow, with a caution icon indicate a new note has been added. This note may have been added by the MultiPlan Representative, or by the Provider Portal User.
- Once the notes are reviewed the icon will no longer appear.

Single Result:

If the search criteria generate a single result, then the screen will automatically open to the **Service Case Details** screen for that service case.





Service Case Details

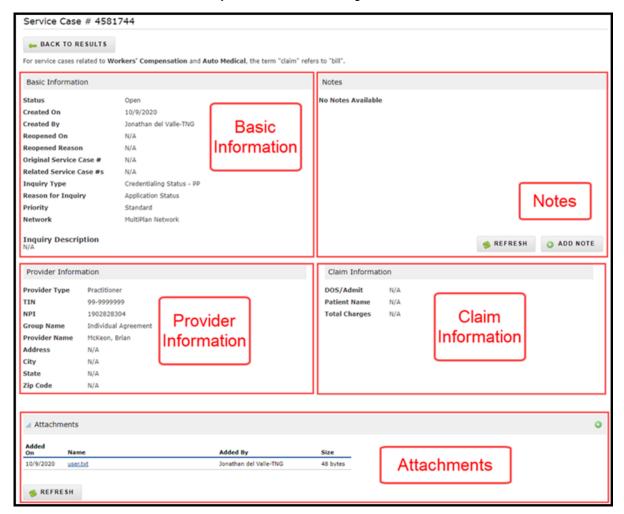
Introduction

To review a detailed description of case information and case status view the Service Case Details.



Note: It is possible that information has changed, compared to what was originally submitted when the service case was created.

- If a MultiPlan representative changes the Product or Provider information, then the new detail will be displayed.
- A MultiPlan representative can add or delete claims and attachments.
- New notes may be added, but existing notes cannot be modified.





| Data Sections | Description | | | |
|-------------------|---|--|--|--|
| Basic Information | This section contains basic service case information including: | | | |
| | Status of the service case | | | |
| | Date case was created | | | |
| | Name of the user that opened the service case | | | |
| | Date a closed service case was reopened | | | |
| | Reason the closed service case was reopened | | | |
| | Also includes: | | | |
| | The original service case number | | | |
| | Any related service cases | | | |
| | Inquiry type | | | |
| | Reason for Inquiry | | | |
| | • Priority | | | |
| | Network | | | |
| | Inquiry Description | | | |
| | When a service case is created on behalf of a practitioner an automated message will display within this section notifying MultiPlan staff the case is on behalf of the practitioner to ensure proper handling of the case. | | | |
| | For longer descriptions, click View More to see the entire description. | | | |
| Notes | This section lists the notes created by the Provider Portal user as well as notes created by MultiPlan. | | | |
| | Notes are listed in order of the most recent on top. | | | |
| | The individual that entered the note will be displayed in the following format: | | | |
| | Added by: First Name Last Name | | | |
| | o Example: Added by: John Smith | | | |



| Data Sections | Description | | | | |
|----------------------|--|--|--|--|--|
| | Notes entered by MultiPlan will be displayed in the following format: | | | | |
| | o Added By: MultiPlan | | | | |
| | Select the Add Note button to add a new note. This option is only available for cases that are in an open or reopen status. | | | | |
| Provider Information | This section lists the provider information. | | | | |
| | Provider Type, practitioner or the facility/ancillary | | | | |
| | • TIN | | | | |
| | • NPI | | | | |
| | Group Name (when applicable) | | | | |
| | Provider Name | | | | |
| | Address information | | | | |
| Claim Information | This section lists the claims that have been attached to the service case. | | | | |
| | This view provides basic information. | | | | |
| | Date of Service/Admit Date | | | | |
| | Patient Name | | | | |
| | Total Charges | | | | |
| Attachments | This section contains a list of documents attached to the service case | | | | |
| | through the Provider Portal. | | | | |
| | This section allows the ability to view the attachments that exist in both | | | | |
| | Open and Closed Service Cases. | | | | |
| | Service cases that are in an open status allow for adding a new | | | | |
| | attachment. This option is only available for service cases that are in an | | | | |
| | open status. | | | | |



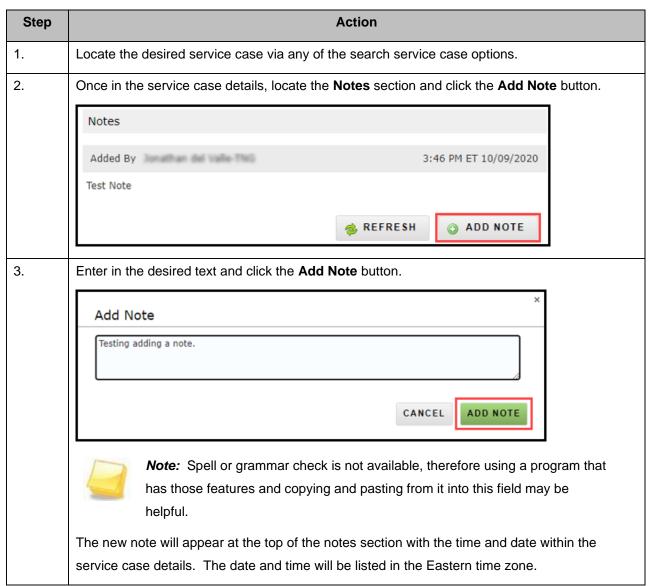
Add Note to an Existing Service Case

Introduction

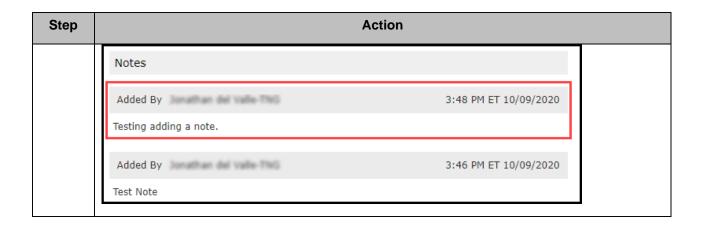
Follow the steps below to add notes to an existing service case.



Note: Notes can only be added to Open service cases.







Add Attachment to an Existing Service Case

Introduction

The Provider Portal can accept the following file types and corresponding maximum file sizes:

| File Type | Max Size | File Type | Max Size | File Type | Max Size |
|------------|----------|-----------|----------|-----------|----------|
| .DOCX | 50 MB | .PDF | 50 MB | .JPG | 10 MB |
| .DOCM | 50 MB | .DOC | 50 MB | .MDI | 50 MB |
| .XLSX | 50 MB | .ZIP | 50 MB | .PNG | 10 MB |
| .XLSM | 50 MB | .XLS | 50 MB | .RTF | 50 MB |
| .XLSB | 50 MB | .TXT | 50 MB | .BMP | 10 MB |
| .TIF/.TIFF | 50 MB | .HTM | 10 MB | .GIF | 10 MB |

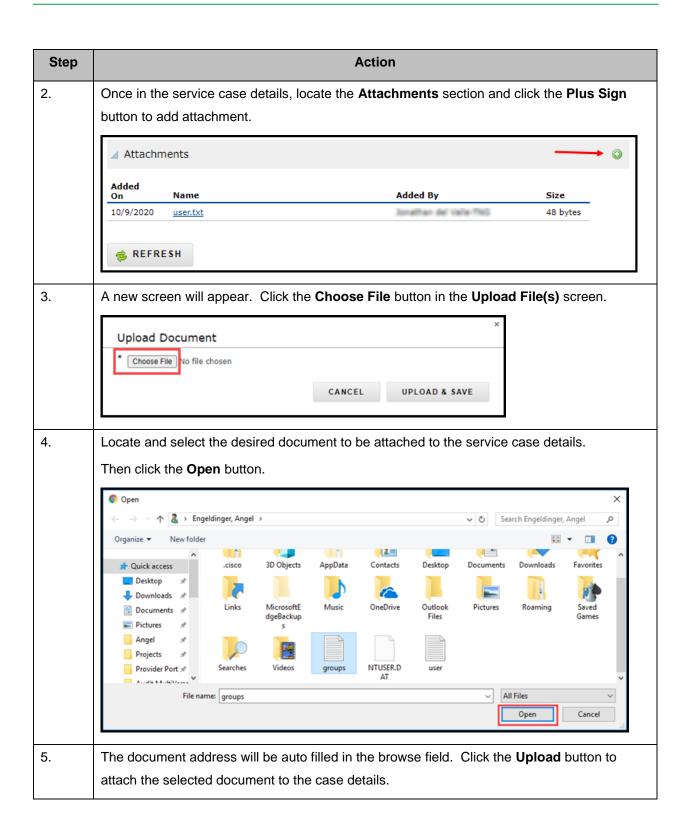
Follow the steps below to add attachments to an existing service case.



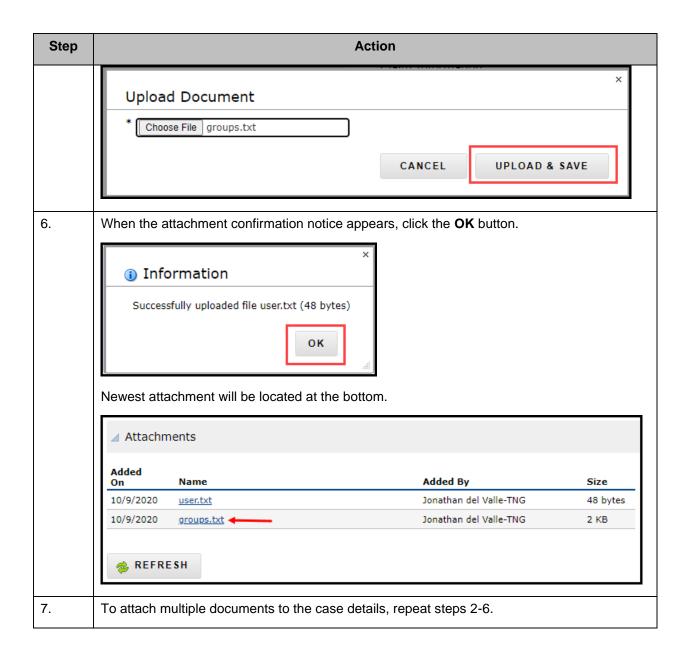
Note: Attachments can only be added to Open service cases.

| Step | Action |
|------|--|
| 1. | Locate the desired service case via any of the search service case options to locate desired |
| | case. |









View an Attachment in an Existing Service Case

Introduction

Attachments that are uploaded to a service case can be viewed in both open and closed service cases. Follow the steps below to view an attachment in an existing service case.

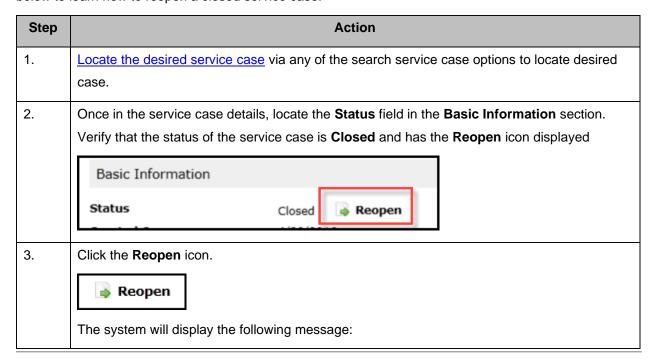


| Step | Action | | | | |
|------|--|------------|------------------------|----------|--|
| 1. | Locate the desired service case via any of the search service case options to locate desired case. | | | | |
| 2. | Once in the service case details, locate the Attachments section and click on the desired attachment name. Attachments | | | | |
| | Added On | Name | Added By | Size | |
| | 10/9/2020 | user.txt | Jonathan del Valle-TNG | 48 bytes | |
| | 10/9/2020 | groups.txt | Jonathan del Valle-TNG | 2 KB | |
| 3. | In the prompt either click Open to view or Save to save the attachment. | | | | |

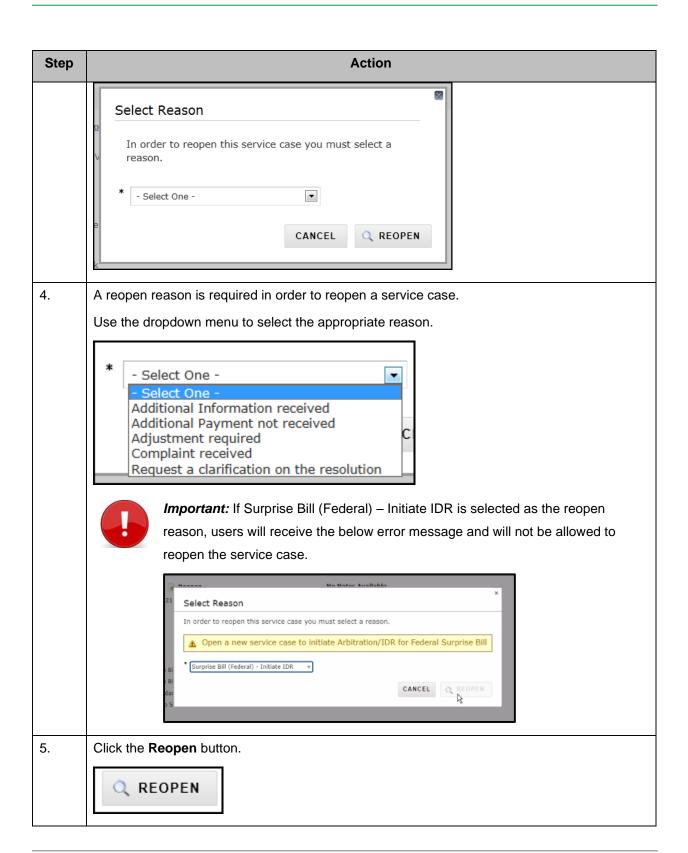
Reopen a Closed Service Case

Introduction

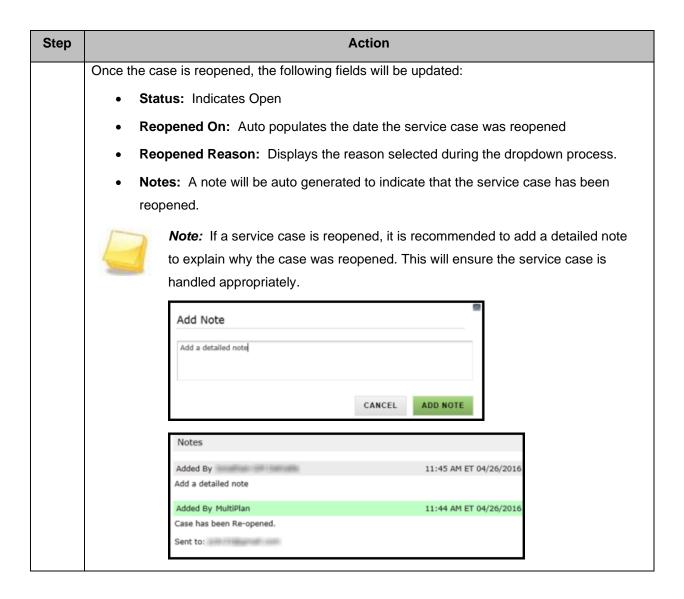
There are times when a closed case will need further review by MultiPlan. The Provider Portal has a feature that allows for reopening a closed service case rather than creating a new case. Follow the steps below to learn how to reopen a closed service case.











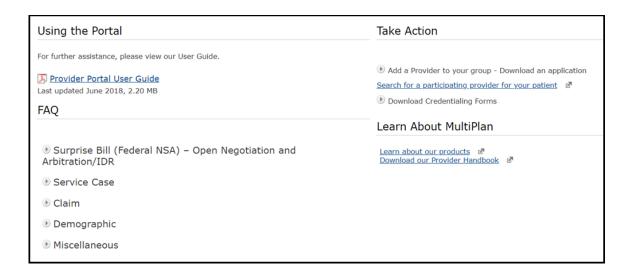


HELP & RESOURCES TAB

Overview

Introduction

Help & Resources tab provides access to various documents that are helpful in completing an inquiry.



| Data Field | Description |
|-----------------------|--|
| User Guide | Download or view the Provider Portal User Guide. |
| Download Guidelines & | Access to the Provider Portal - Administrator Guidelines and Terms. |
| Terms for Portal | |
| Administrators | |
| FAQ | Provides answers to frequently asked questions about the Provider Portal as well as MultiPlan. |
| Take Action | Download applications to add a practitioner to the group and download the most common credentialing forms. |
| Learn About MultiPlan | Learn about MultiPlan's products and download the most current version of MultiPlan's provider handbook. |



Using the Portal Section

Introduction

The Using the Portal section allows to download or view the user guide and guidelines and terms for portal administrators. Both of these items are PDF and to access them use the most current version of Adobe. When clicking on these links, the guides open in another window.

Using the Portal

For further assistance, please view our User Guide.

Provider Portal User Guide
Last updated March 2015, 5.62 MB

Download Guidelines & Terms for Portal Administrators

Provider Portal User Guide

The Provider Portal User Guide is available to download or view depending on need.



Important:

- The user guide is updated from time to time. When using a downloaded version, review that version periodically against the version in Help & Resources to ensure the most current version is being utilized.
- The last updated information is an easy way to check as it should match the date on the title page of the user guide.

Guidelines & Terms for Portal Administrators

The Guidelines & Terms for Provider Administrators is available to download or view depending on need. This guide will help Portal Administrators understand the role and what is expected.

FAQ Section

Introduction

The FAQ section allows to review frequently asked questions and their answers. There are four topics, Service Case, Claim, Demographic, and Miscellaneous.



FAQ

- Surprise Bill (Federal NSA) Open Negotiation and Arbitration/IDR
- Service Case
- Claim
- Demographic
- Miscellaneous

Click on the triangle to open the topic to reveal the question.

- $\ \odot$ Surprise Bill (Federal NSA) Open Negotiation and Arbitration/IDR
 - Q: How do I know if the payor is using MultiPlan for Arbitration/IDR?
 - Q: What email should I use to list as a point of contact in the CMS portal?
- Service Case
 - $\mathbf{Q}\text{: }\mathsf{Can}\ \mathbf{I}$ include claims, EOBs, or other supporting material with the cases \mathbf{I} submit?
 - Q: I received notification that my case was closed; however, upon review I found that it is not resolved. How do I reopen my case?
 - Q: My request pertains to more than one network; however, I am only allowed to choose one network when submitting my request online. Which network should I choose and how do I ensure that all networks are addressed in the resolution?
 - Q: Why do I need to enter my basic information (provider name, TIN, etc) every time I open a service case? Shouldn't MultiPlan already have that information tied to the account I created?
- Claim
- Demographic
- Miscellaneous



Then click the question to reveal the answer.

© Surprise Bill (Federal NSA) – Open Negotiation and Arbitration/IDR

Q: How do I know if the payor is using MultiPlan for Arbitration/IDR?

If the proposal agreement that was sent to you during the open negotiation period indicates that Arbitration/IDR should be submitted via provider.multiplan.com, then the payor is using MultiPlan for Arbitration/IDR.

Q: What email should I use to list as a point of contact in the CMS portal?

Service Case

 $\mathbf{Q}\text{: }\mathbf{Can}\ \mathbf{I}\ \text{include claims, EOBs, or other supporting material with the cases }\mathbf{I}\ \text{submit?}$

Yes, we encourage you to send us claims, EOBs and other supporting material pertinent to the inquiry. After the case is created, a confirmation screen will display with the option to upload or fax the document(s).

Uploading your documents is recommended for fastest service. If faxing, we
recommend that you use the fax cover sheet that is available for download on the
confirmation screen because it is pre-populated with the information needed for
MultiPlan staff to upload it to the case you just created. If you use a different fax
cover sheet, please include the full group or provider name, tax ID number and,
most importantly, the corresponding service case number.

Q: I received notification that my case was closed; however, upon review I found that it is not resolved. How do I reopen my case?

Take Action Section

Introduction

The Take Action section allows to add a practitioner to a group and download the most commonly used credentialing forms. These items are PDF and to access them use the most current version of Adobe. When clicking on these links, the applications and credentialing forms open in another window. The search for a participating provider for a patient link goes to the Provider page at MultiPlan.com.

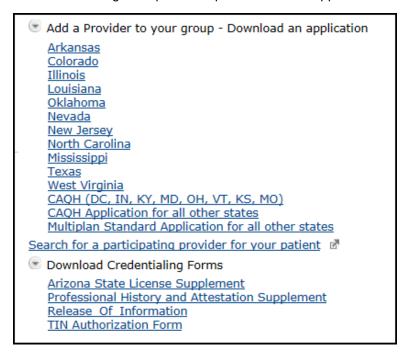
Take Action

Add a Provider to your group - Download an application
 Search for a participating provider for your patient

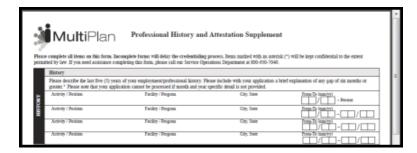
Download Credentialing Forms



Click on the triangle to open the topic to reveal the applications and credentialing forms.

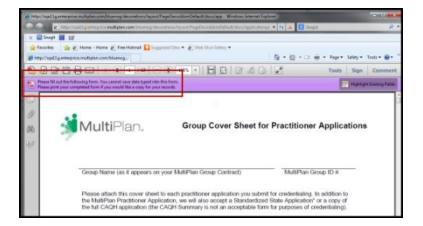


Then click the desired application or credentialing form. This allows for downloading and can be saved, printed, and attached to a customer service case if needed.



Open the application form from the desktop, click the **sign-add text** icon. A navigation bar will appear on the right side of the page, click the **Add Text** option under the **I Need to Sign** drop down feature.







APPENDIX

Document Versions and Updates:

| Document Version | ServiceNow Ticket # | Date | Editor | Description |
|---------------------|------------------------|---------------|---------------------------------|---|
| V6.5 | TASK0878251 | October 2024 | Peggy Harmon | Updated images, verbiage and formatting as needed for October release. |
| V6.4 | TASK0841655 | June 2024 | Peggy Harmon / Erica Douglas | Updated images, verbiage and formatting as needed for June release. |
| V6.3 | TASK0800269 | March 2024 | Peggy Harmon | Updated images, verbiage and formatting as needed for March release. |
| V6.2 | TASK0770012 | December 2023 | Erica Douglas | Updated verbiage and formatting as needed for December release. |
| V6.1 | TASK0717851 | July 2023 | Peggy Harmon | Updated images, verbiage and formatting as needed for July release. |
| V6.0 | TASK0674544 | March 2023 | Peggy Harmon | Updated images, verbiage and formatting as needed for March release. |